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VODAFONE OFFER FOR KABEL DEUTSCHLAND SETTLED

Vodafone Group Plc ("Vodafone") announces that the voluntary public takeover offer (the "Offer") for Kabel Deutschland Holding AG ("KDH") by Vodafone Vierte Verwaltungs AG (formerly Vodafone Vierte Verwaltungsgesellschaft mbH; "Vodafone Vierte"), a subsidiary of Vodafone, has been settled and completed as of Monday, 14 October 2013. Vodafone now holds 76.57% of the share capital of KDH.

Following resolution at the general meeting of KDH shareholders on 10 October 2013, Vodafone reiterates its intention to enter into a domination and profit and loss transfer agreement with KDH pursuant to sections 291 et seq. of the Stock Corporation Act and confirms that Vodafone and KDH have commenced discussions on this matter.

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The Offer is subject to the full terms and conditions to be set out in the offer document.

Disclaimer

This announcement is for information purposes only and does not constitute an invitation to make an offer to sell KDH shares. This announcement does not constitute an offer to purchase KDH shares and is not for the purposes of Vodafone making any representations or entering into any other binding legal commitments. The offer to purchase shares in KDH has been solely made by the offer document published by Vodafone Vierte Verwaltungsgesellschaft mbH (now called Vodafone Vierte Verwaltungs AG) on 30 July 2013 and is no longer open for acceptances.

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